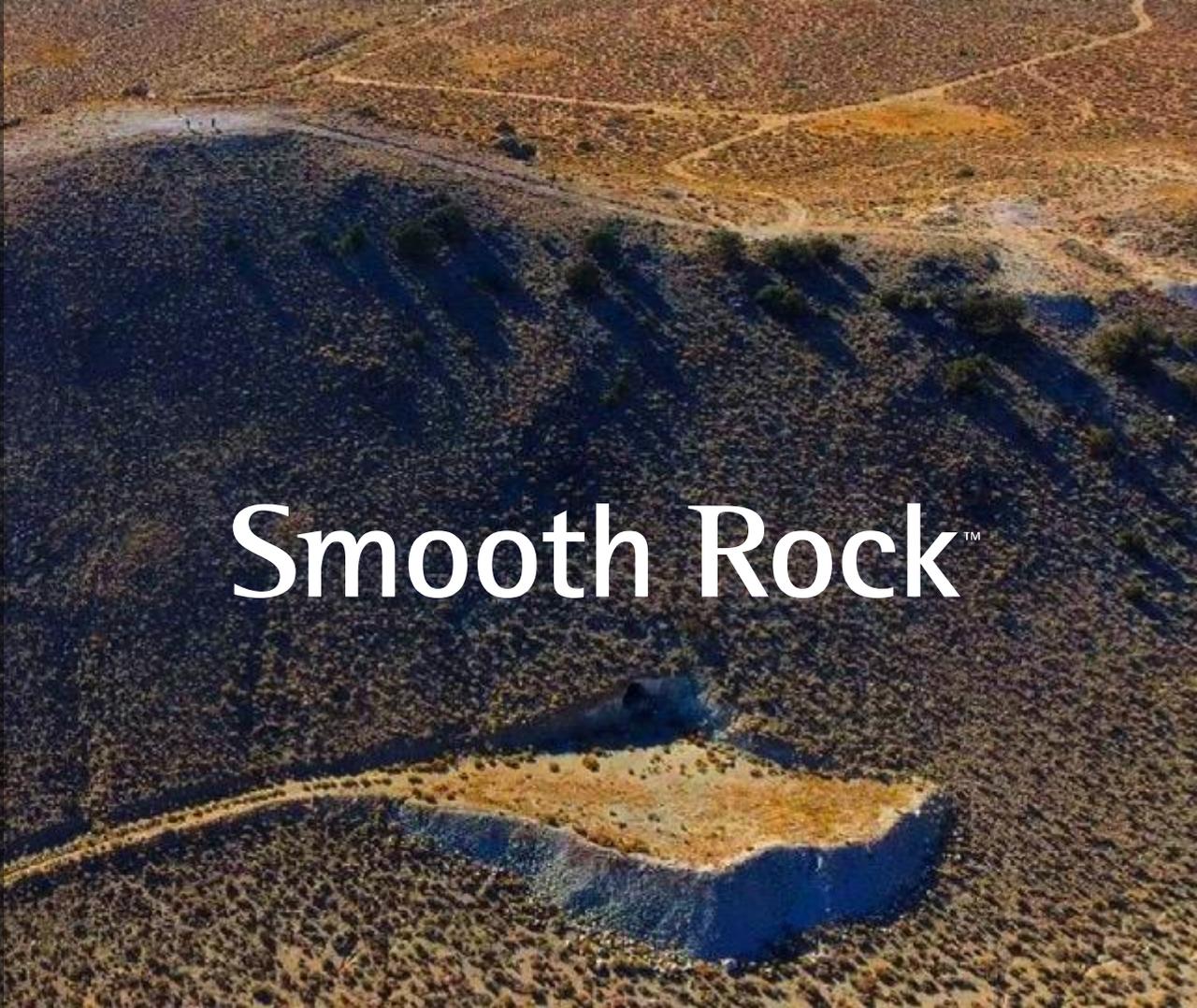
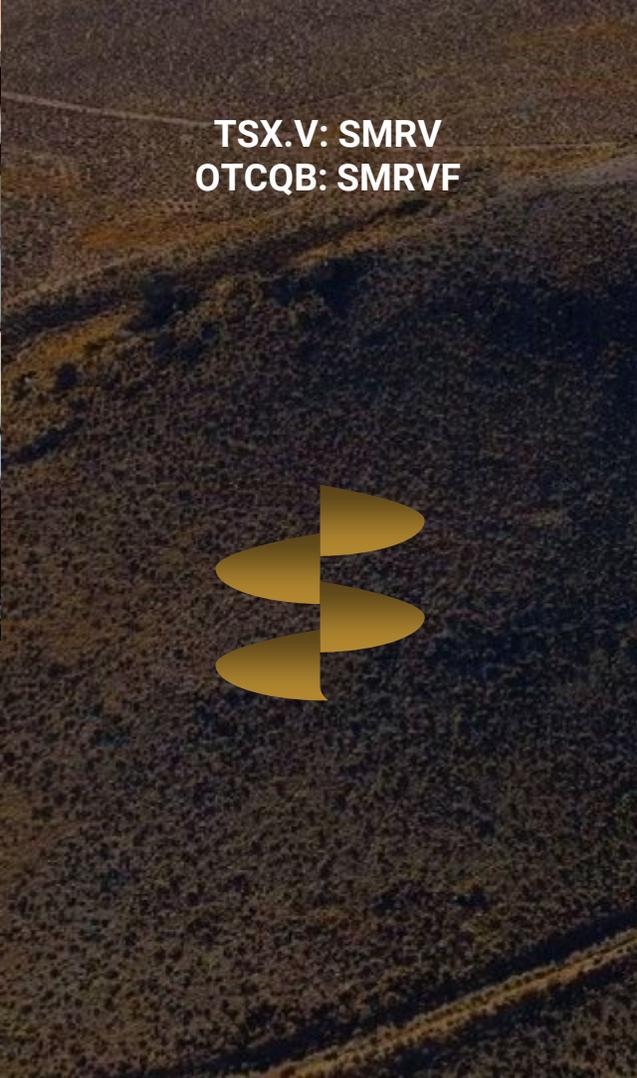


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OTCQB: SMRVF



# Smooth Rock™





# Disclaimer

Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration plans with respect to the Property and the estimation of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual

results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include gold price volatility, change in equity markets, the uncertainties involved in interpreting geological data, increase in costs and exchange rate fluctuations and other risks involved in the gold exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also,

many of the factors are beyond the control of Smooth Rock Ventures. Accordingly, readers should not place undue reliance on forward-looking information. All forward looking information herein are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

The material scientific and technical information contained in this presentation has been reviewed and approved by Dave Nuttal P. Geo, an independent qualified person pursuant to National Instrument 43-101.

# IN THE HEART OF NEVADA'S WALKER TREND

- The Walker Lane shear zone straddles the border between Nevada and California and has a long history of exploration and mining.
- The majority of gold deposits occur in the Walker Lane shear zone, which is a 100-km wide, NW trending structural corridor extending southeast from Reno towards Las Vegas.
- Several past-producing mines including the Bodie, Aurora, Borealis, Pamlico, Evening Star, Mabel, Mindoro and Camp Douglas mines are all in close proximity to all the Company's current Projects.
- The Walker Trend has hosted historical gold, silver and copper producers such as the Comstock Lode silver/gold mine, the Candelaria silver/gold mines and the prolific Anaconda Copper mine. These are some of the richest mines ever found.
- The Palmetto and Giroux Projects are located in Mineral County, one of Nevada's historical highest grade and mining friendly districts.



**OWNERSHIP: 100% (subject to 2% GSR)**

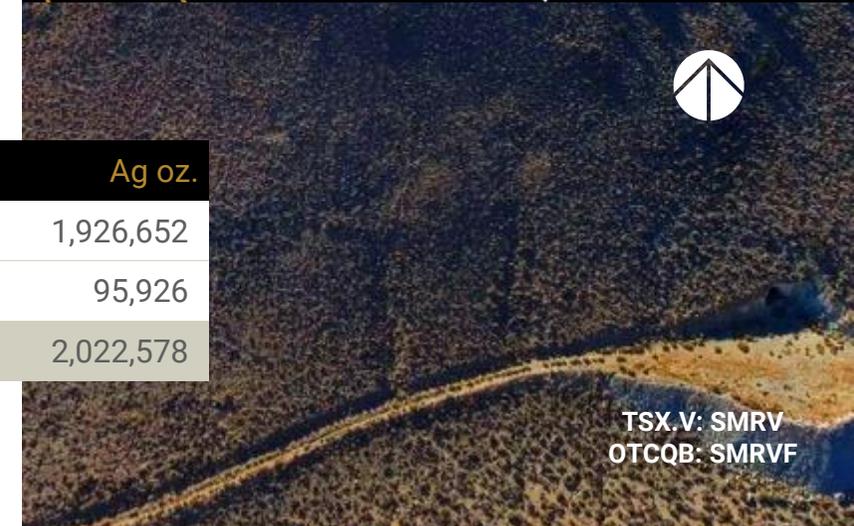
# Palmetto Project

- Large land position consisting of 116 unpatented claims (2217 acres) in one of Nevada’s historical high grade mining districts.
- 2021 Drill Program Highlights include: DDH SRV 21-01 returned **31.4 g/t Au over 6.5 m** (21.3 ft), including 44.3g/t Au over 0.8 m (2.6 ft), and 122.5 g/t Au over 1.1 m (3.6 ft) from a depth of approx. 85 m (278 ft).
- Assays pending from recently completed (Q2 2022) drill program.
- Exploration and development decline/adit completed to a depth of ~300 feet accesses the high-grade portion of the initial Discovery Zone.
- Significant previous exploration work completed by Newmont Gold, Phelps Dodge Corp, Cambior Inc., Romarco Minerals, Curran Corp., Amselco Minerals, and Escape Gold Group Inc.



Classification	Tonnes (000's)	Au g/t	Ag g/t	Au oz.	Ag oz.
Inferred (Pit)	9,397	0.93	6.38	281,581	1,926,652
Inferred (U/G)	170	2.76	17.51	11,114	95,926
<b>Total Inferred</b>	<b>9,567</b>	<b>0.96</b>	<b>6.58</b>	<b>296,695</b>	<b>2,022,578</b>

\*\* Smooth Rock considers this a current resource estimation, that is reliable and relevant completed by WSP Canada Inc. (Palmetto Resource Estimation and Technical Report, October 20, 2020) on behalf of Smooth Rock Ventures Corp. The mineral resource estimation was completed using NI 43-101 standards of practice and classified as an inferred resource is summarized in the table above.





## PALMETTO PROJECT

# Claims Map



 Property Boundary

 Initial Claims

 Additional Claims August 2020

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NORTHWEST ZONE

DISCOVERY ZONE

Decline Entrance

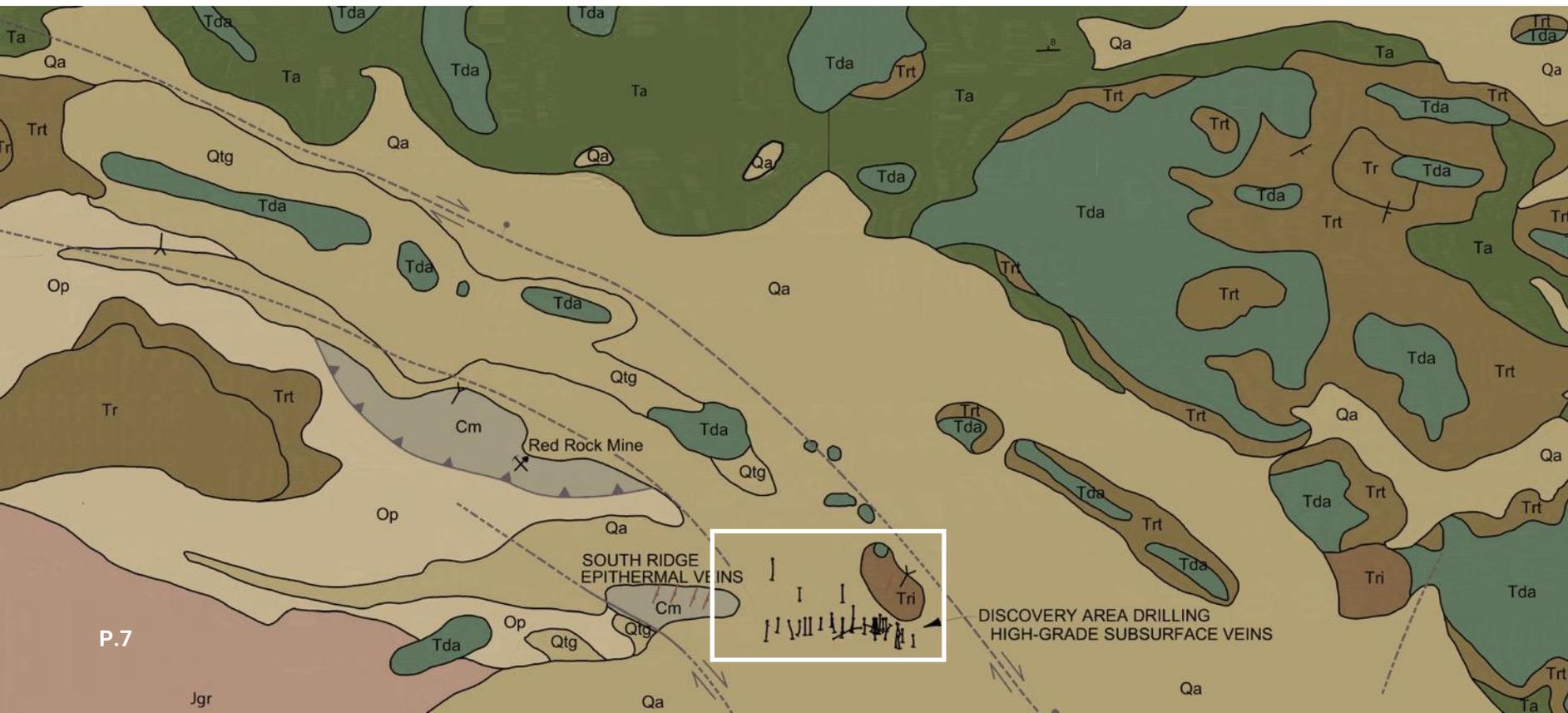
PALMETTO PROJECT

# Exploration Zones



## PALMETTO PROJECT

# Geology Map with Historical Drill Holes



- / Quartz Vein
- Younger Alluvium & Gravel (Qa)
- Older Gravel and Alluvium, (Qtg)
- Andesite Flows (Tda)
- Rhyolite Flows (Tr)
- Rhyolite Tuff (Trt)
- Rhyolite Flow Domes & Plugs (Tri)
- Andesite (Ta)
- Granitic Plutonic Rocks (Jgr)
- Palmetto Formation (Op)
- Marble (Cm)

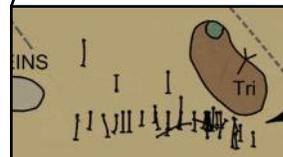
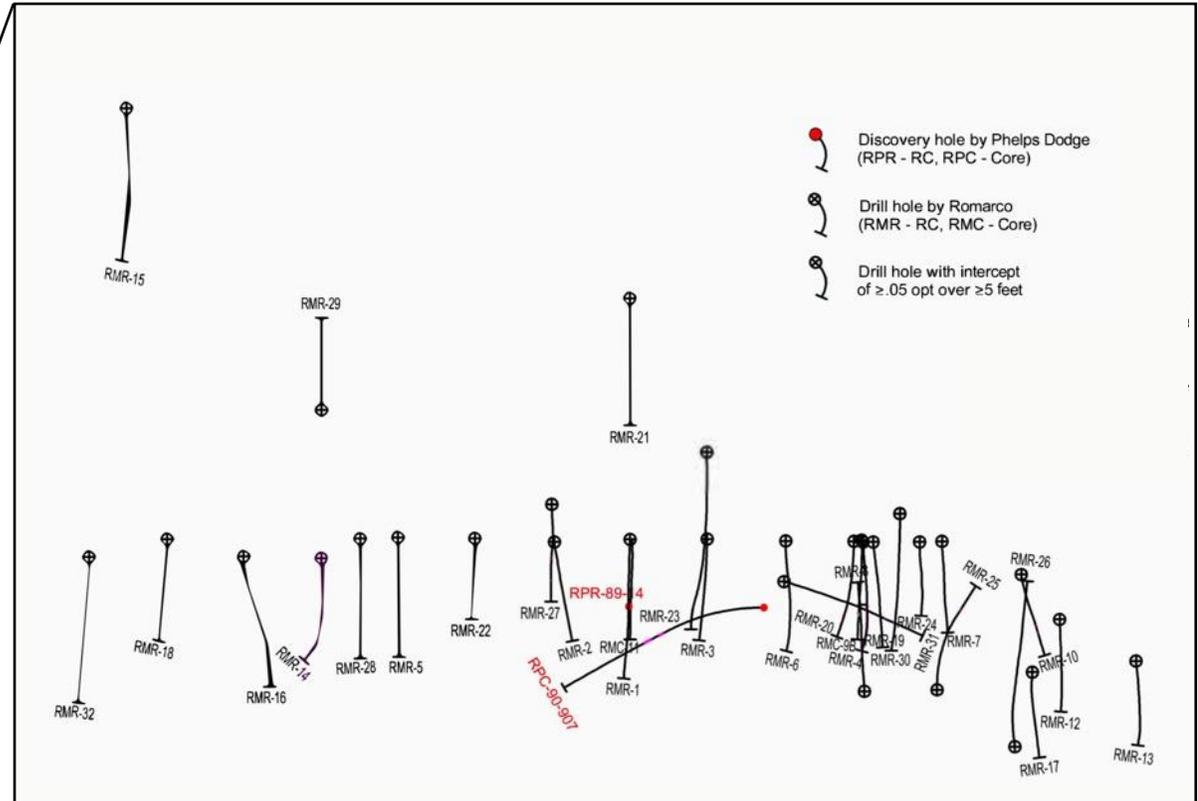




## PALMETTO PROJECT

# Discovery Area Historical Drilling

Hole #	Interval (ft.)	Intercept (ft.)	Gold (oz/t)
RMR-1	340-345	5	.506
RMR-2	550-555	5	.44
RMR-3	445-450	5	.239
<b>RMR-4</b>	<b>405-520</b>	<b>115</b>	<b>1.612</b>
RMR-5	465-470	5	.137
	695-700	5	.103
RMR-6	450-455	5	.233
RMR-9b	476-491.8	15.8	.150
	<b>476-477-5</b>	<b>1.5</b>	<b>1.044</b>
	488.5-491.8	3.3	.229
RMR-10	520-525	5	.173
RMR-14	480-520	40	.311
RMR-16	385-400	15	.106
	395-400	5	.291
<b>RPC-90-907</b>	<b>450-475</b>	<b>25</b>	<b>1.982</b>
RPR-89-14	275-290	15	.824
	320-330	10	1.330
	360-370	10	1.250
RMR-20	490-520	30	.110
RMR-22	410-420	10	.301
RMR-23	780-785	5	.363
RMR-25	580-585	5	.196
RMR-30	510-520	10	.278
RMR-31	525-535	10	.270
	695-700	5	.503
RMR-32	575-580	5	.107

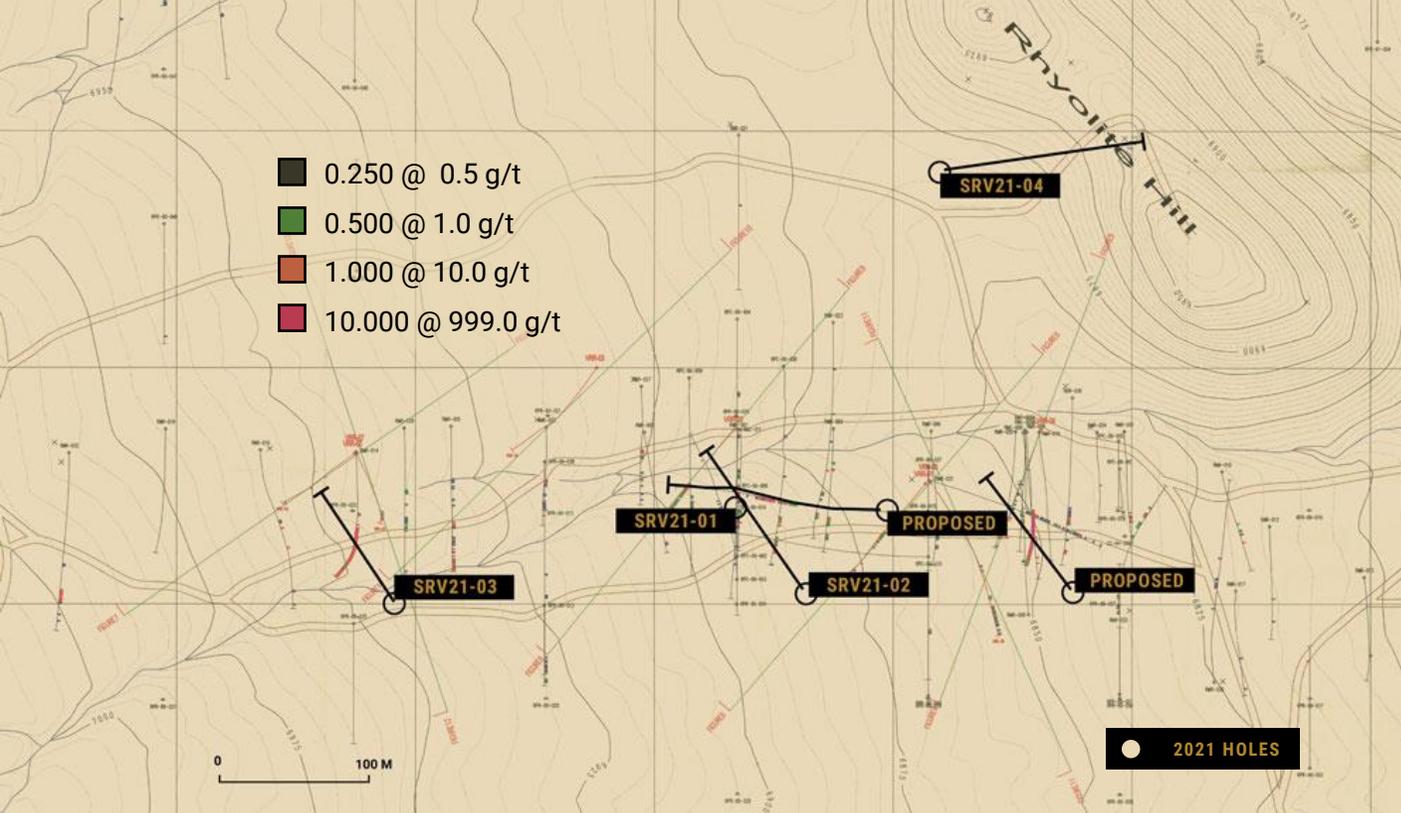




## PALMETTO PROJECT

# 2022 Catalysts

- Initial drill program completed Q2 2022
- Assays from Q2 program pending
- Follow up drill program Q3 or Q4 2022
- Resource update based on drill programs

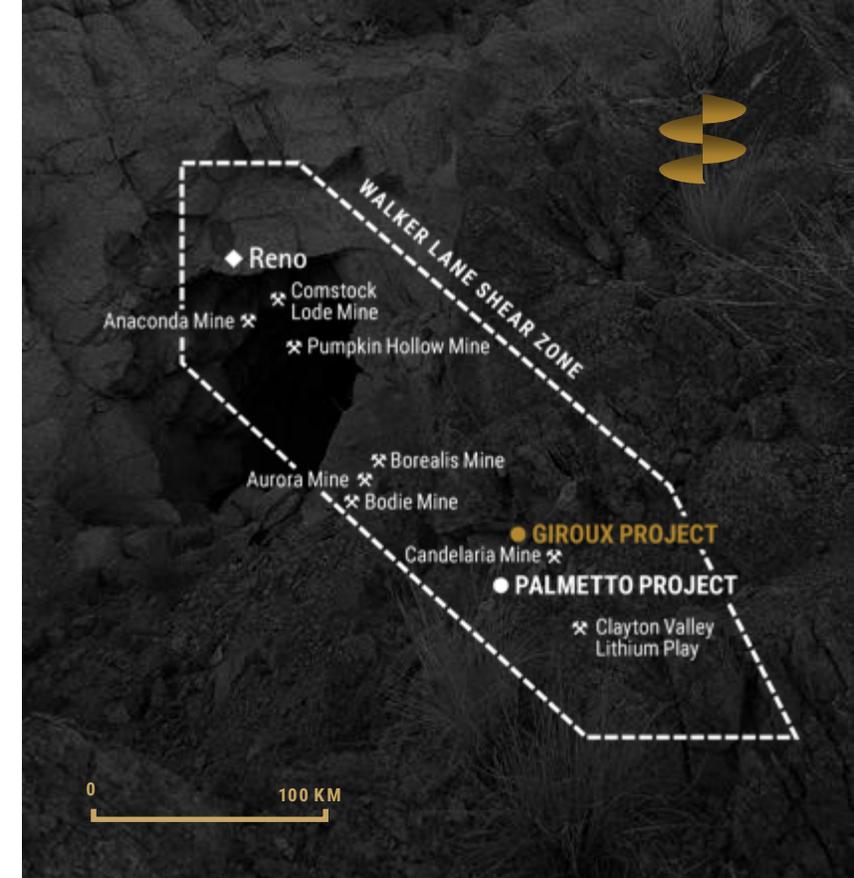


- 2021 drill program highlights include: DDH SRV 21-01 returned **31.4 g/t Au over 6.5 m** (21.3 ft), including 44.3g/t Au over 0.8 m (2.6 ft), and 122.5 g/t Au over 1.1 m (3.6 ft) from a depth of approx. 85 m (278 ft).
- Assays pending from recently completed Q2 2022 drill program which followed up on successful results from 2021 drill program.
- Q3 drill program will follow up on the results of the Q2 program.
- 2022 drill programs will also explore several additional mineralized zones hosting significant grades outside of the known resource area.
- Additional drilling on several mineralized zones for immediate potential to significantly increase overall resource with increased drill density between mineralized shells.
- Significant potential exists to expand the resource in multiple directions.

**OWNERSHIP: 100%**

# Giroux Project

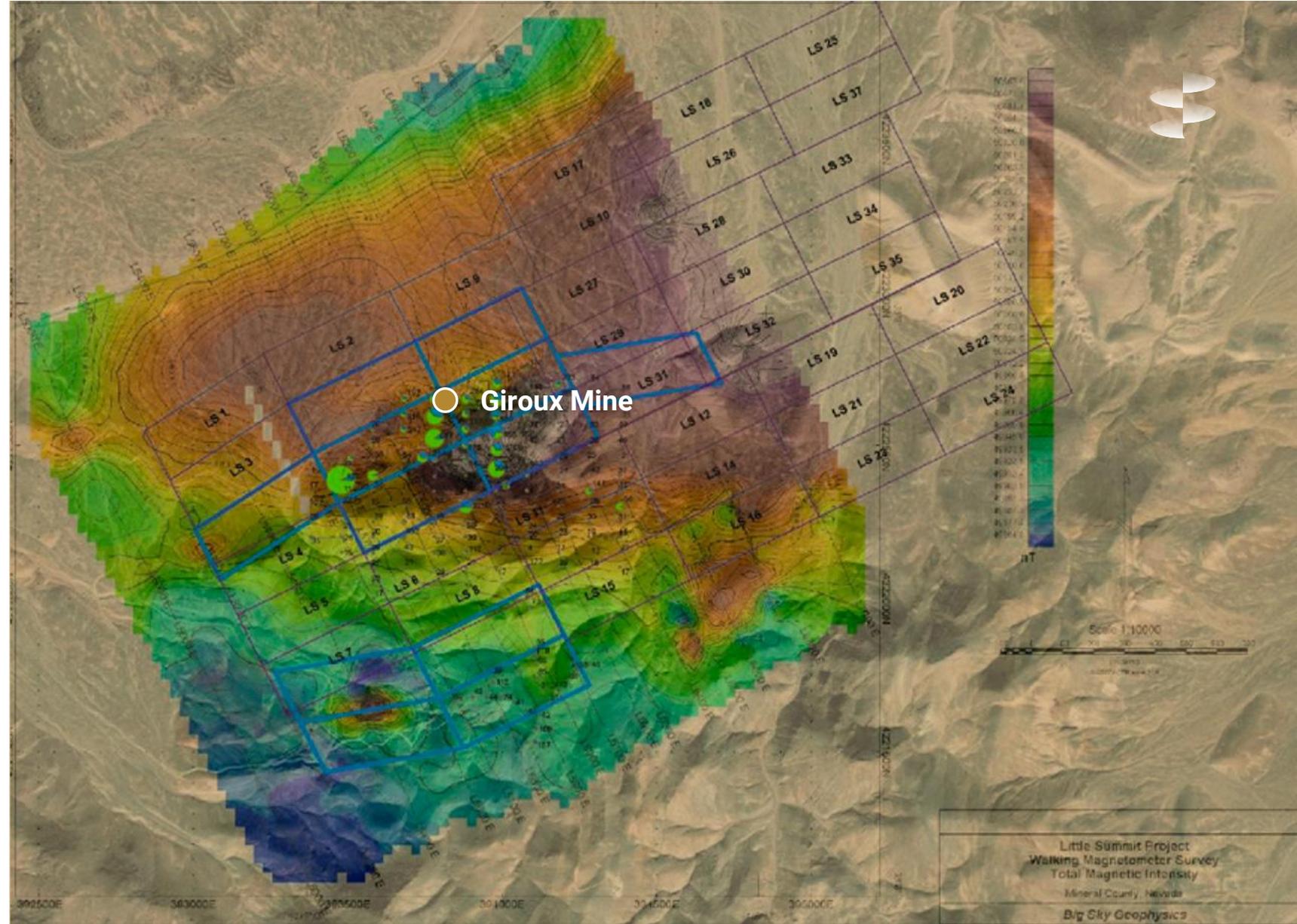
- Extensive Historical Workings consisting of shafts, adits, sub-levels and open pits.
- Historical Production of Nickel, Copper, Silver, Gold, and Barite.
- Reported as the highest grade nickel production in the history of Nevada (Mining Districts and Mineral Resources of Nevada, Lincoln, 1923).
- Recent Regional Surface Sampling Program by Current Owner yielded significant results. Highlights include: 1.17 % Ni -1.6 %Ni-1.7%Ni-3.9%Ni.
- Property is Drill Ready, Previous Exploration Programs completed; consisting of Geological Mapping, Prospecting, Surface Sampling and Geophysics.
- Located 1 km from main interstate highway, existing secondary roads provide easy access to the whole property.
- Located in the Candelaria Mining District within Mineral County Nevada, in close proximity (10 miles) to the largest open pit silver producer in the history of Nevada.
- Property consists of 49 Claims (incl. 12 patented claims covering historical mine workings) totaling 980 acres.





## GIROUX PROJECT

# Claims Map





GIROUX PROJECT

# Past Workings



GIROUX MINE



# Management

## **CHRISTOS DOULIS**

President, CEO and Director

Mr. Doulis has over 25 years of experience in the metals and mining space having held senior positions in mining equity research, investment banking and in industry. He was an award-winning research analyst at Stonecap Securities and PI Financial from 2010 to 2016. Prior to that Christos was a partner at Gryphon Partners as well as VP Investment Banking (Mining) at TD Securities. Most recently, Christos has served as a consultant and in a contract CEO capacity for several exploration companies focused in Western Newfoundland and Nevada. He holds a Bachelor of Arts in economics from Queen's University and is a CFA charter holder.

## **CHRIS HOBBS, CA**

CFO, Director

Mr. Hobbs has worked with several public companies, accounting and securities firms in an accounting, management, director or CFO role in the past 20 years. Mr. Hobbs co-founded Pine Point Capital Advisors Inc., in January 2008 and has extensive experience in the investment banking sector. He served as a Senior Manager of KPMG LLP from 1990 to 1999. Mr. Hobbs is a member of the Chartered Accountants of Ontario and holds a bachelor of business administration degree from the Schulich School of Business at York University.

## **MICHAEL RUGGLES**

Director

Mr. Ruggles has over 20 years of proven leadership in the financial services sector, with a strong emphasis on merchant banking, corporate restructurings, and investment strategies. Most recently, as Chief Operating Officer at Arrow Park Capital, a merchant bank specializing in corporate restructurings and capital markets advisory, he oversees daily operations and spearheads strategy development to drive client value in complex investment landscapes. Mike's extensive career has also encompassed pivotal roles in research, marketing and investor relations, where he crafted insightful market analyses and investor communications, fostering stakeholder engagement during transformative corporate phases. Finally, as a financial advisor, he delivered tailored capital allocation and risk management solutions for high-net-worth individuals and institutions, navigating high-volume transactions in dynamic markets, counseling executive teams on operational turnarounds and value optimization.

## **MOHAMMAD FAZIL**

Director

Mr. Fazil has been active in venture capital for over 35 years. He was employed by boutique investment dealers in Canada as a finance professional focusing on funding junior listed issuers on the TSX and TSX Venture exchange. During his career he has raised over \$400 million for venture companies. He is the Chairman of the Calgary branch of the TSX Venture Exchange's Listing Advisory Committee and a member of the National Advisory Committee. Mr. Fazil is the founder and President of Lion Park Capital, a private financial advisory firm advising companies wanting to list on a Canadian stock exchange. He is currently and has served as a director & officer for several public companies both in the United States and Canada.



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# Capital Structure

<b>Market Capitalization</b>	<b>\$1,890,569</b>
Issued	12,337,398
Options	1,166,667
Warrants	-
Fully Diluted	13,504,065

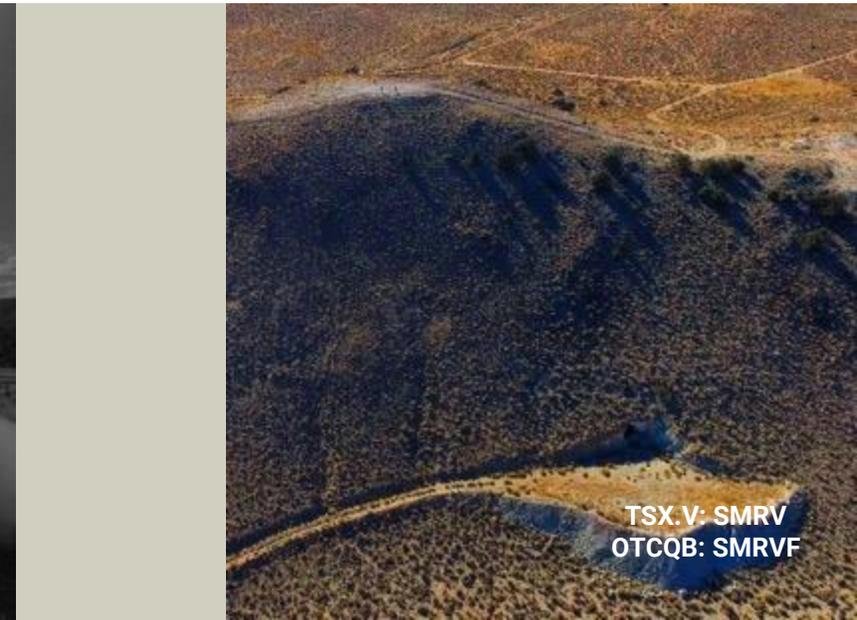
As of January 30, 2026

TSX.V:  
SMRV



# Summary

- Advanced Palmetto Gold Project with an updated NI 43-101 mineral resource estimation (WSP Canada Inc, October, 2020) of 300,000 Au oz inferred resources. Excellent Potential for regional expansion of resource.
- Multiple projects, hosting several past producing small scale high grade gold mines, with minimum modern day exploration.
- A large and strategic land position in multiple projects in one of Nevada's historical highest grade mining districts. Projects located in the state of Nevada, continually rated as one of the best places to explore and mine within the world.
- Excellent infrastructures in place with year round access in proven mining districts with minimal modern day exploration.
- Proven, experienced management team with an extensive knowledge of Nevada.



**TSX.V: SMRV**  
**OTCQB: SMRVF**

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